

ISLAMI BANK SECURITIES LIMITED

Weekly Stock Market Report

30-April-2025

Index	30-04-2025	23-04-2025	Point Change	%Change
DSEX	4917.92	5022.47	-104.56	-2.08%
DSES	1094.18	1121.20	-27.03	-2.41%
DSE30	1822.89	1867.52	-44.63	-2.39%

Index	30-04-2025	23-04-2025	Point Change	% Change
CSE50	1065.89	1065.03	0.86	0.08%
CSE30	11673.5	11659.02	14.48	0.12%
CSI	897.98	891.32	6.66	0.75%

Total Trade, Volume & Market Cap for Dhaka Stock Exchange

Total Trade	Total Volume	Total Value in Taka (mn)	Total Market Cap. in Taka (mn)
114377	134634080	3266	6565694

Issues Advanced	Issues declined	Issues Unchanged
158	175	62

DSMEX Index	Value	Point Change	% Change
30-04-2025	923.48	2.22	0.24%

Issues Advanced	Issues declined	Issues Unchanged
8	7	2

Sector Data

Sector	Total Closing Price	Current EPS	P/E	Market Cap (Crore)
Bank	517.5	87.77	5.94	62,308.63
Cement	412.2	36.1	13.77	9,486.15
Ceramics Sector	96.2	0.64	128.16	1,754.73
Corporate Bond	0	0	0	2,106.19
Debenture	0	0	0	9.84

Engineering	1,788.40	90.93	32.56	26,681.73
Financial Institutions	146.9	16.19	12.5	9,168.32
Food & Allied	5,934.60	122.93	28.15	27,872.25
Fuel & Power	4,140.90	670.61	8.78	28,518.02
Insurance	1,516.70	117.06	14.3	11,284.93
IT Sector	271.9	14	21.02	2,282.78
Jute	160.4	6.97	23	233.02
Miscellaneous	3,596.30	104.21	28.38	23,195.48
Mutual Funds	3,111.50	289.32	14.76	3,741.08
Paper & Printing	384.7	19.59	17.68	1,927.21
Pharmaceuticals & Ch	11,198.60	531.36	23.41	54,798.35
Services & Real Estate	162.2	12.92	10.8	1,687.33
Tannery Industries	1,181.60	31.15	39.25	2,341.79
Telecommunication	450.3	29.21	15.97	55,850.39
Textile	1,411.80	69.03	20.2	10,780.01
Travel & Leisure	53	4.53	28.68	3,588.42
Treasury Bond	0	0	0	54,772.84

Top Gainers

TRADING CODE	Close Price	% CHANGE
MAGURAPLEX	74.3	9.91%
MONOSPOOL	88.9	8.41%
KDSALTD	40.7	7.96%
SEMLLECMF	11.6	7.41%
IFILISLMF1	4.4	7.32%
ICBEPMF1S1	5.1	6.25%
MHSML	13.6	6.25%
MIDLANDBNK	20.8	6.12%
ICBSONALI1	5.4	5.88%
PROVATIINS	32.6	5.84%

Top Losers

TRADING CODE	Close Price	% CHANGE
DUTCHBANGL	43.7	-11.36%
EPGL	20	-9.91%
HRTEX	26.8	-9.76%
CONTININS	23	-7.26%
PROGRESLIF	45	-6.44%
MIDASFIN	7.8	-6.02%

MITHUNKNIT	17.6	-5.88%
REGENTTEX	3.5	-5.41%
EBL1STMF	5.3	-5.36%
SPCL	38.4	-5.19%

Top Value

TRADING CODE	LTP	Value
CITYBANK	23	188.76
MIDLANDBNK	20.8	187.65
BEACHHATCH	57.8	98.63
BXPHARMA	91.8	93.83
BSC	92	81.37
LOVELLO	83.4	72.35

Top Volume

TRADING CODE	LTP	Volume
MIDLANDBNK	20.8	9,222,676
CITYBANK	23	8,245,082
ABB1STMF	4.7	6,896,863
UTTARABANK	19.1	3,669,170
SEMLLECMF	11.6	3,274,757
ICBSONALI1	5.4	3,074,872

Foreign Currency Exchange Rate

Currency	Buying	Selling
US Dollar (USD)	122.0000	122.0000
EURO (EUR)	138.8970	138.8970
Pound sterling (GBP)	163.5532	163.5898
Australian Dollar (AUD)	77.8482	77.9214
Japanese Yen (JPY)	0.8569	0.8571
Canadian Dollar (CAD)	88.1885	88.1949
Swedish Krona (SEK)	12.6392	12.6881
Singapore Dollar (SGD)	93.1938	93.2650
Chinese Yuan (CNH)	16.7818	16.7866

Indian Rupee (INR)	1.4322	1.4332
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Economic Update

Forex Reserve Gross (January-2024)	25512	USD in Mn
Call Money Rate (Overnight)	9.85	Average Interest Rate
Inflation Rate (Point to Point)	9.94%	Jan-25
Consumer Price Index	131.49	Jan-25

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Data Source: Bangladesh Bank, Dhaka Stock Exchange, Bangladesh Securities and Exchange Commission,

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